



Application for Pensioner Rebate on Property Rates

a world class African city

Please attach the following certified documents: Copy of Identity Document, Proof of Monthly Income AND previous income tax year final assessment from SARS.

It is important to note that only a signed form together with all the relevant documentation (as mentioned in the sections below) will be expected for further processing. Failure to provide the required documentation will result in the application not being approved.

If your financial position changes please let us know.

CONDITIONS

Pensioners must be 60 years of age or older, own property and personally occupy the property. The property value must not exceed R1 500 000.

Pensioners dependent on a National Security Grant qualify for 100% rebate on successful application.

Pensioners who are not on National Security Grant, but whose gross monthly income falls below R5 600 qualify for 100% rebate on successful application.

Pensioners who are not on National Security Grant, but whose gross monthly income is above R5 600 but less than R10 300 qualify for 50% rebate on successful application.

In case of dual ownership, at least one of the owners must be 60 years of age or older.

From 1 July 2012

Rates Account Number:

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Personal details of property owner and his/her spouse

Indicate with a cross:

male

female

married

single

widow

widower

Registered property owner

Surname: _____

First names: _____

Date of birth:

y	y	y	y	/	m	m	/	d	d
---	---	---	---	---	---	---	---	---	---

Identity number:

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Spouse

Surname: _____

First names: _____

Date of Birth:

y	y	y	y	/	m	m	/	d	d
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Identity number:

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Addresses

Street address: _____

City/Suburb: _____ Postal code: _____

Postal address: _____

City/Suburb: _____ Postal code: _____

Contact details

(H) _____ Cell No: _____

(W) _____ Fax No: _____

Email: _____

Freehold Title ownership

Stand number: _____ Portion number: _____

Suburb: _____

Indicate with a cross whether you occupy the above mentioned property:

yes

no

How many houses/ living units are there on the above mentioned property?

Sectional Title ownership

Name of Body Corporate: _____

Unit number: _____ Door number: _____

Indicate with a cross whether you occupy the above mentioned property:

yes

no

Financial Information

Monthly income : (please attach proof of monthly income)

Monthly income	Owner	Spouse
Salary/Wages (Attach a Copy of Pay Slip)	R	R
Name of Employer:		
Start date of Employment:		
Interest On Investments (Attach Bank Statement)		
Name & Type of Investment:	R	R
Name & Type of Investment:	R	R
Name & Type of Investment:	R	R
Name & Type of Investment:	R	R
Name & Type of Investment:	R	R
Monthly Pension (Attach a Copy of Pension Card)		
Pension Fund Name:	R	R
Pension Fund Number:		
Pension Fund Name:	R	R
Pension Fund Number:		
State Disability Allowance (Proof Documents)		
Reference No:	R	R
Reference No :	R	R
Other Income (Proof Documents)		
Name of Institution:	R	R
Name of Institution:	R	R
Name of Institution:	R	R
Total Income :	R	R

This form may be posted to Director Rates and Taxes, P.O. Box 1450, JHB, 2000 or dropped off at any of the City's service centres for submission to Rates and Taxes.

Thus signed and sworn to, before me at _____ this _____ day of _____

Signature of Applicant

Commissioner of Oaths

Stamp of
Commissioner
of oaths